



(5508.TWO)

YUNGSHIN CONSTRUCTION & DEVELOPMENT CO.,LTD.

2025 Third Quarter Earnings Conference

Spokesperson - Amy Chen

2025 / 11 / 12

Disclaimer

The predictive information mentioned in this Briefing and related information published at the same time, including business outlook, financial situation and business forecast, is based on internal information and external overall economic development status of the company.

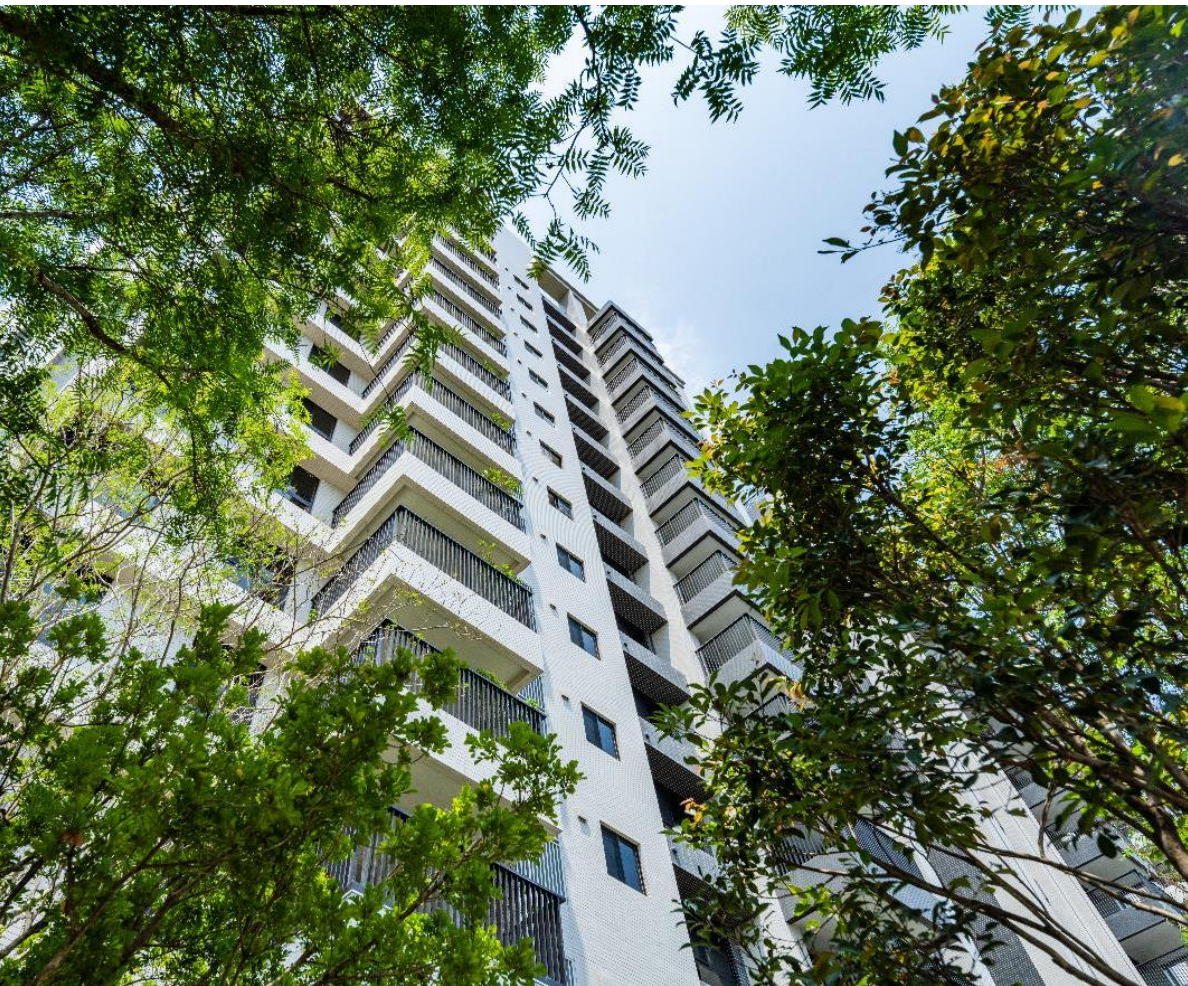
The company's actual future operating results, financial position and business possibilities differ from predictive information due to various factors, including market demand, changes in policies, decrees and the overall economic situation, as well as other risks beyond the company's control.

The information provided in this bulletin reflects our views on the future so far and does not express or guarantee its correctness, completeness or reliability explicitly or implicitly. We are not responsible for updating or amending the contents of the briefing if there are any changes or adjustments in the future.



Agenda

- Profile
- Financial Summary
- Performance Highlights
- Looking Ahead



YUNGSHIN Construction & Development Co., Ltd. (5508.TWO)

History

Incorporation - 1987/04/02
IPO - 1998/05/13

Chairman

Jimmy Chen

Capital

NT\$2,174,281,330

Business Operations

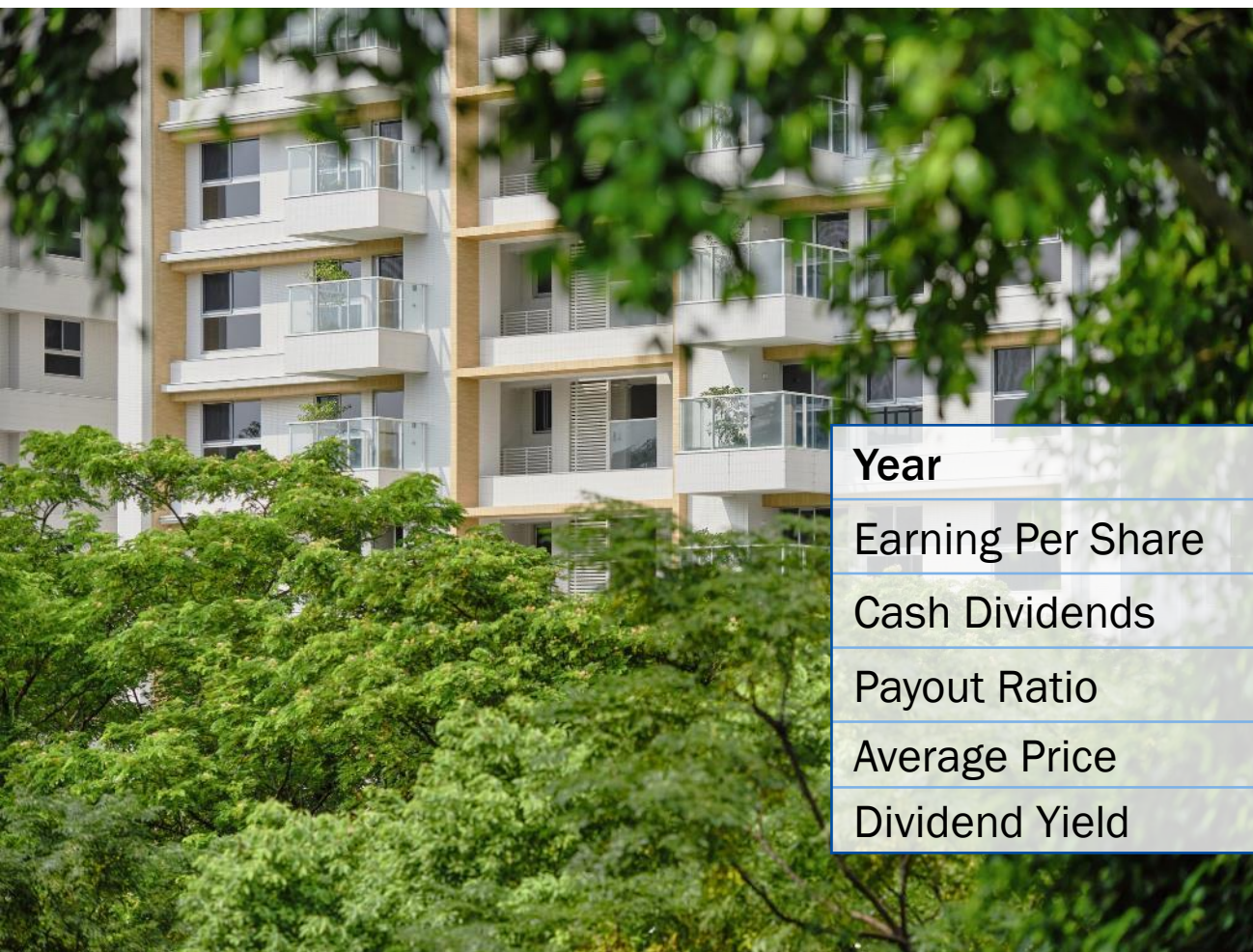
Entrusted construction companies to build residential and commercial buildings for lease and sale.

FINANCIAL SUMMARY

UNIT: NTD thousand

Year	2020	2021	2022	2023	2024	2025 Q3
Net Sales	3,085,608	6,037,288	4,132,796	8,227,076	10,035,475	1,756,150
Gross Profit	1,070,397	2,586,479	2,120,778	3,831,091	4,821,674	792,495
Operating Income	841,430	2,247,854	1,886,746	3,409,894	4,358,577	627,494
Net Profit	807,711	1,934,796	1,532,792	2,728,591	3,484,989	490,878
Earning Per Share(in NTD)	3.71	8.90	7.05	12.55	16.03	2.26
Revenue Growth Rate (YoY%)	32	96	(31)	99	22	N/A
Gross Profit Margin (%)	35	43	51	47	48	45
Net Profit Margin (%)	26	32	37	33	35	28
Debt Ratio (%)	57	57	67	58	53	72

DIVIDEND POLICY



UNIT: NTD

Year	2020	2021	2022	2023	2024
Earning Per Share	3.71	8.90	7.05	12.55	16.03
Cash Dividends	3.3406	8.0016	6.3454	11.2912	14.5
Payout Ratio	90%	90%	90%	90%	90%
Average Price	36.63	53.27	67.29	74.86	213.23
Dividend Yield	9%	15%	9%	15%	7%

Note: Cash dividends for 2024 distributed from the capital reserve were NT\$0.07174 per share.

PERFORMANCE HIGHLIGHTS

- YS PORTFOLIO - NEW
- YS PORTFOLIO
- PORTFOLIO IN PROGRESS





Chen-Xu
Nanzi



Yun-Mei
Gushan



Qile
Sanmin



Her-Fon
Qianzhen



R5 New Generation
Fengshan



Kaohsiung

Cheng-Guang
Renwu



Cheng-Jing
Renwu



Shui-Lu
Fengshan



Fenghua Town
Fengshan



Hui-Shang-Pin
Fengshan



YS PORTFOLIO - NEW



Qile

Location

Desheng St., Sanmin Dist.

Base Area	586	Ping
Floor	22	F
Unit	105	Units
Unit Area	23~45	Ping
TTL Amount(F)	19	NTD billion

Yun-Mei

Location

Yuxing Rd., Gushan Dist.

Base Area	919	Ping
Floor	15	F
Unit	140	Units
Unit Area	23~46	Ping
TTL Amount(F)	27	NTD billion



YS PORTFOLIO - NEW



Chen-Xu

Location

University 1st St., Nanzi Dist.

Base Area	682	Ping
Floor	25	F
Unit	96	Units
Unit Area	46~53	Ping
TTL Amount(F)	19	NTD billion

Cheng-Jing

Location

Chitak St., Renwu Dist.

Base Area	2,106	Ping
Floor	28	F
Unit	234	Units
Unit Area	24~61	Ping
TTL Amount(F)	45	NTD billion

YS PORTFOLIO



Hui-Shang-Pin

Location

Hecheng Rd., Fengshan Dist.

Base Area	1,049	Ping
Floor	14	F
Unit	156	Units
Unit Area	22~53	Ping
TTL Amount(F)	26	NTD billion



Cheng-Guang

Location

Chitak St., Renwu Dist.

Base Area	900	Ping
Floor	24	F
Unit	101	Units
Unit Area	24~61	Ping
TTL Amount(F)	19	NTD billion



Shui-Lu

Location

Huanhe St. / Fengdong 6th St., Fengshan Dist.

Base Area	994	Ping
Floor	15	F
Unit	110	Units
Unit Area	40~52	Ping
TTL Amount(F)	20	NTD billion

YS PORTFOLIO



Her-Fon

Location

Kaixing St. / Kaiwang St., Qianzhen District

Base Area	1,882	Ping
Floor	14/19	F
Unit	247	Units
Unit Area	41~57	Ping
TTL Amount(F)	51	NTD billion



Fenghua Town

Location

Guanghua S. Rd., Fengshan Dist.

Base Area	3,980	Ping
Floor	3.5/4.5	F
Unit	121	Units
Unit Area	51~85	Ping
TTL Amount(F)	21	NTD billion



R5 New Generation

Location

Fucheng 5th St., Fengshan Dist.

Base Area	1,458	Ping
Floor	15	F
Unit	184	Units
Unit Area	22~51	Ping
TTL Amount(F)	22	NTD billion

PORTFOLIO in PROGRESS

ECD within a year

UNIT:NTD million

Project	Location	Floor	Unit	ECD	Amount (F)
Fengdong II	Fengshan	15F/B3	128	2026	2,100
Kaohsiung Univ. III	Nanzi	20F/B3	152	2026	3,100
合 計			280		5,200

PORTFOLIO in PROGRESS

Project	Location	Floor	Unit
Project Normal Univ.	Lingya	30F/B4	171
Project Sijia	Fengshan	14F/B3	130
Baocheng III	Fengshan	18F/B2	85
Joan II	Qianzhen	13F/B3	108
Dachang III	Renwu	28F/B2	162
Longhua X	Gushan	14F/B4	65
Heping V	Nanzi	14F/B3	115
Kaohsiung Univ. V	Nanzi	22F/B3	231
Kaohsiung Univ. VI	Nanzi	21F/B4	120
Kaohsiung Univ. VII	Nanzi	13F/B3	84
合 計			1,271



Strategy Map





THANK YOU

永信建設