



TPEX : 5508

YUNGSHIN CONSTRUCTION & DEVELOPMENT CO.,LTD.

2024 Second Quarter Earnings Conference

Spokesperson - Amy Chen

2024 / 09 / 12

Disclaimer

The predictive information mentioned in this Briefing and related information published at the same time, including business outlook, financial situation and business forecast, is based on internal information and external overall economic development status of the company.

The company's actual future operating results, financial position and business possibilities differ from predictive information due to various factors, including market demand, changes in policies, decrees and the overall economic situation, as well as other risks beyond the company's control.

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Agenda

- Profile
- Financial Summary
- Performance Highlights
- Looking Ahead

PROFILE



The Company

YUNGSHIN Construction & Development Co., Ltd.

History

Incorporation	- 1987/04/02
IPO	- 1998/05/13

Chairman

Jimmy Chen

Capital

NT\$2,174,281,330

Business Operations

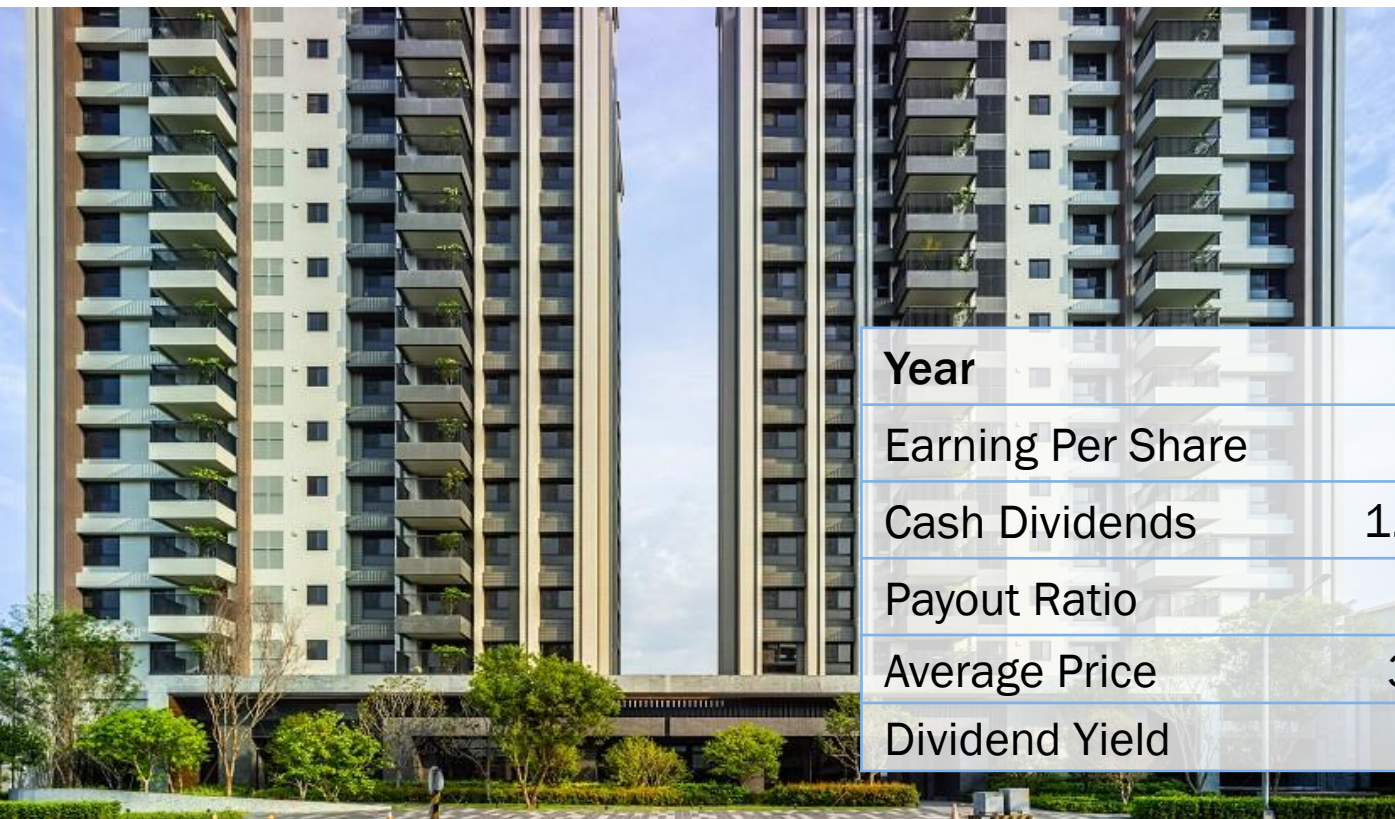
Entrusted construction companies to build residential and commercial buildings for lease and sale.

FINANCIAL SUMMARY

UNIT: NTD thousand

Year	2019	2020	2021	2022	2023	2024 H1
Net Sales	2,338,894	3,085,608	6,037,288	4,132,796	8,227,076	6,009,265
Gross Profit	653,228	1,070,397	2,586,479	2,120,778	3,831,091	2,882,133
Operating Income	452,378	841,430	2,247,854	1,886,746	3,409,894	2,630,928
Net Profit	435,534	807,711	1,934,796	1,532,792	2,728,591	2,104,281
Earning Per Share(in NTD)	2.00	3.71	8.90	7.05	12.55	9.68
Revenue Growth Rate (YoY%)	(27)	32	96	(31)	99	N/A
Gross Profit Margin (%)	28	35	43	51	47	48
Net Profit Margin (%)	19	26	32	37	33	35
Debt Ratio (%)	55	57	57	67	58	59

DIVIDEND POLICY



UNIT: NTD

Year	2019	2020	2021	2022	2023
Earning Per Share	2.00	3.71	8.90	7.05	12.55
Cash Dividends	1.8010	3.3406	8.0016	6.3454	11.2912
Payout Ratio	90%	90%	90%	90%	90%
Average Price	33.48	36.63	53.27	67.29	74.86
Dividend Yield	5%	9%	15%	9%	15%

PERFORMANCE HIGHLIGHTS

- YS PORTFOLIO - NEW
- YS PORTFOLIO
- PORTFOLIO IN PROGRESS





Yuan-Xu
Nanzi



Chien-Lop
Sanmin



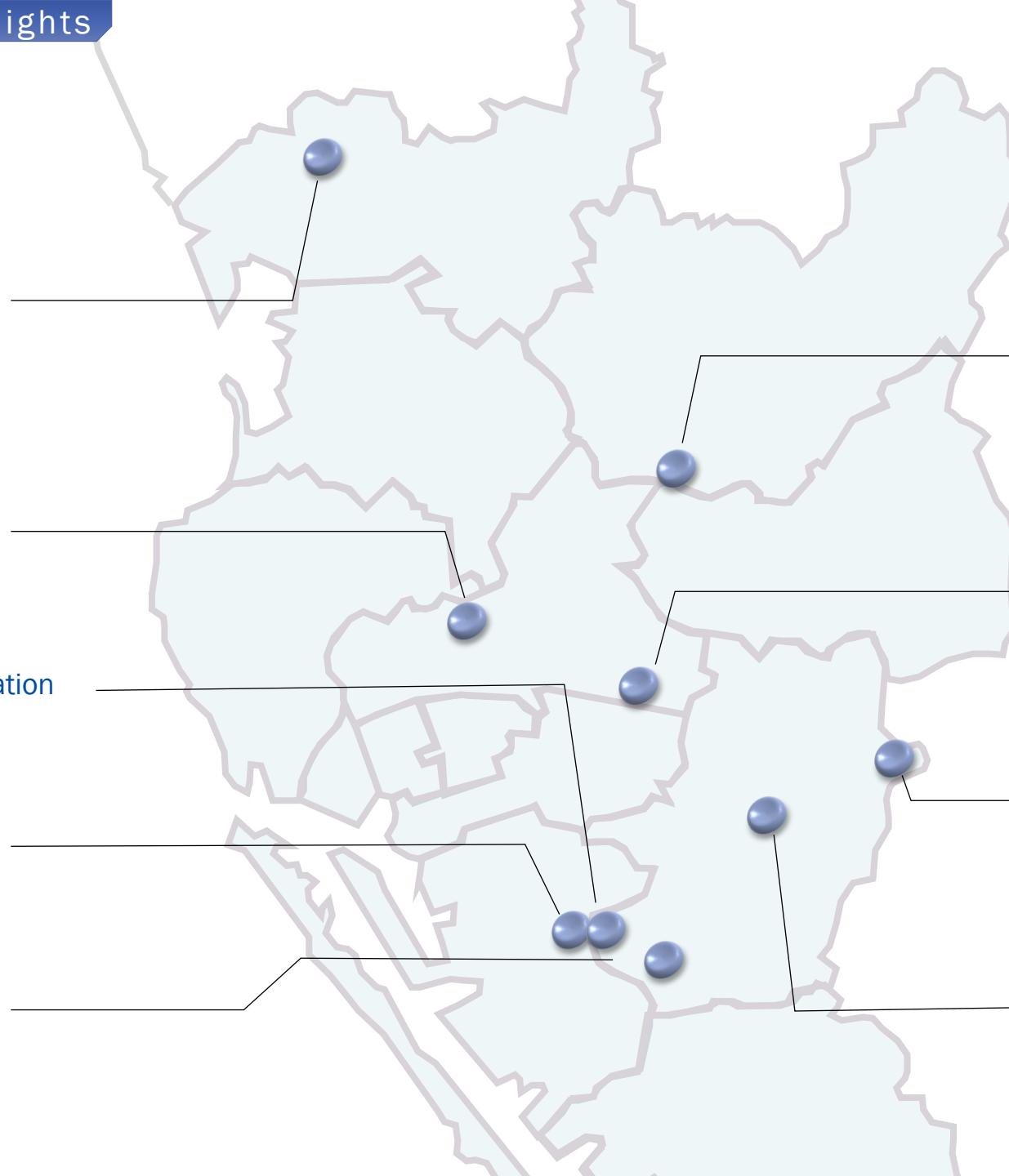
R5 New Generation
Fengshan



Her-Fon
Qianzhen



Hui-Shang-Pin
Fengshan



Cheng-Guang
Renwu



Yong-Guang
Sanmin



Shui-Lu
Fengshan



Fenghua Town
Fengshan



YS PORTFOLIO – NEW



Hui-Shang-Pin

Location

Hecheng Rd., Fengshan Dist.

Base Area	1,049	Ping
Floor	14	F
Unit	156	Units
Unit Area	22~53	Ping
TTL Amount(F)	26	NTD billion

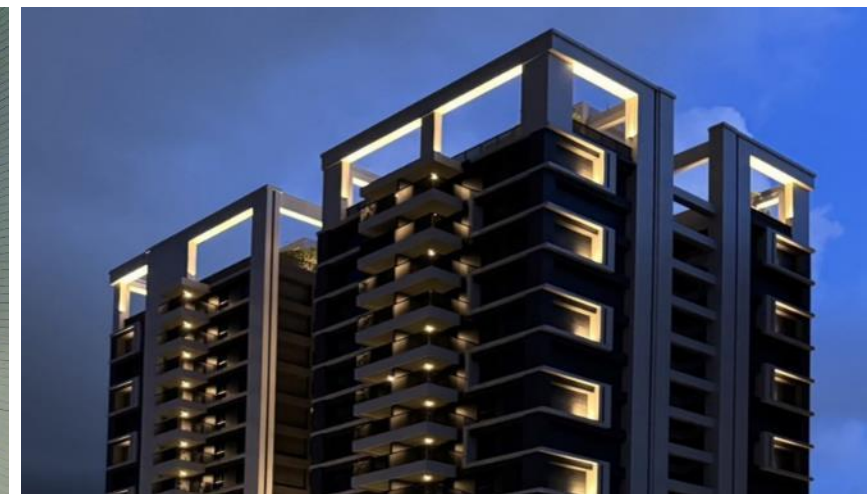


Cheng-Guang

Location

Chitak St., Renwu Dist.

Base Area	900	Ping
Floor	24	F
Unit	101	Units
Unit Area	24~61	Ping
TTL Amount(F)	19	NTD billion



Shui-Lu

Location

Huanhe St. / Fengdong 6th St., Fengshan Dist.

Base Area	994	Ping
Floor	15	F
Unit	110	Units
Unit Area	40~52	Ping
TTL Amount(F)	20	NTD billion

YS PORTFOLIO



Yuan-Xu

Location

Daxue S. Rd/University 15th St., Nanzi Dist.
(near Kaohsiung Univ.)

Base Area	1,438	Ping
Floor	24	F
Unit	253	Units
Unit Area	22~49	Ping
TTL Amount(F)	35	NTD billion



Yong-Guang

Location

Youguang Rd., Sanmin Dist.

Base Area	554	Ping
Floor	19	F
Unit	90	Units
Unit Area	23~41	Ping
TTL Amount(F)	16	NTD billion



R5 New Generation

Location

Fucheng 5th St., Fengshan Dist.

Base Area	1,458	Ping
Floor	15	F
Unit	184	Units
Unit Area	22~51	Ping
TTL Amount(F)	22	NTD billion

YS PORTFOLIO



Her-Fon

Location

Kaixing St. / Kaiwang St., Qianzhen District

Base Area	1,882	Ping
Floor	14/19	F
Unit	247	Units
Unit Area	41~57	Ping
TTL Amount(F)	51	NTD billion



Fenghua Town

Location

Guanghua S. Rd., Fengshan Dist.

Base Area	3,980	Ping
Floor	3.5/4.5	F
Unit	121	Units
Unit Area	51~85	Ping
TTL Amount(F)	21	NTD billion



Chien-Lop

Location

Free 1st Rd. / Suiyuan 1st St., Sanmin District

Base Area	877	Ping
Floor	15	F
Unit	142	Units
Unit Area	29~69	Ping
TTL Amount(F)	28	NTD billion

PORTFOLIO in PROGRESS

ECD within a year

UNIT:NTD million

Project	Location	Floor	Unit	Year of ECD	Amount (F)
Kaohsiung Univ. II	Nanzi	25F/B3	96	2025	1,900
Dachang II	Renwu	28F/B2	234	2025	4,500
Longhua IX	Gushan	15F/B3	140	2025	2,700
Zhongdu V	Sanmin	22F/B3	105	2025	1,900
Total			575		11,000

PORTFOLIO in PROGRESS



Project	Location	Floor	Unit
Fengdong II	Fengshan	15F/B3	128
Kaohsiung Univ. III	Nanzi	20F/B3	152
Project Normal Univ.	Lingya	30F/B4	171
Project Sijia	Fengshan	14F/B3	130
Baocheng III	Fengshan	18F/B2	85
Heping V	Nanzi	14F/B3	115
Longhua X	Gushan	14F/B4	65
Kaohsiung Univ. VI	Nanzi	21F/B4	120
Dachang III	Renwu	28F/B2	162
Total			1,128

Strategy Map





THANK YOU

永信建設